

REGULATED INDUSTRY SERVICES (RIS) DIVISION

Email: ris@oid.ok.gov Link to RIS Webpage

Application Type	System	Fee	Due Date	Frequency
Initial	OPTins	\$200.00	At submission	
Renewal	OPTins	\$200.00	March 15	Annually
Late Renewal	OPTins	\$400.00	March 16 - April 15	Annually
Annual Report	OPTins	\$200.00	March 15	Annually
CHARITABLE GIFT ANNUI	TY NOTIFICATION			
Application Type	System	Fee	Due Date	Frequency
Initial Notice to Commissioner	email RIS@oid.ok.gov	No fee	within 90 days of issuing 1st CGA	
Audited Financial Statement	email RIS@oid.ok.gov	No fee	90 days after financial audit	Annually
DISCOUNT MEDICAL PLAI	N ORGANIZATION RI	GISTRATION		
Application Type	System	Fee	Due Date	Frequency
Initial - Full	OPTins	\$250.00	At submission	
Renewal-Full	OPTins	\$250.00	Prior to expiration date	Annually
Initial - Exempt	OPTins	\$100.00	At submission	
Renewal-Exempt	OPTins	\$100.00	Prior to expiration date	Annually
Quarterly Market List	OPTins	No fee	30 days after quarter-end	Quarterly
FINANCIAL PROTECTION	PRODUCTS - DEBT W	AIVER REGISTR	ATION	
Application Type	System	Fee	Due Date	Frequency
Initial	OPTins	\$0.00	At submission	
Renewal	OPTins	\$0.00	July 15	Annually
FINANCIAL PROTECTION	PRODUCTS - VEHICL	E VALUE PROTE	CTION AGREEMENTS REGISTR	ATION
Application Type	System	Fee	Due Date	Frequency
Initial	OPTins	\$0.00	At submission	
Renewal	OPTins	\$0.00	July 15	Annually
FUNERAL HOME PREPAID	BENEFIT PERMIT			
Application Type	System	Fee	Due Date	Frequency
Initial	OPTins	\$50.00	At submission	
Renewal	OPTins	\$50.00	December 31	Annually
Late Renewal	OPTins	\$100.00	January 1 - 31	Annually
Annual Report	OPTins	\$50.00	March 10	Annually

Application Type	System	RATION Fee	Due Date	Frequency
	•			Frequency
Initial 	OPTins	\$1,200.00	At submission	
Renewal	OPTins	\$1,200.00	Prior to expiration date	3 Years
Administrative Fee (refer to HSCP				
Reduced Annual Adm	OPTins	\$3,000.00	April 30	Annually
1st Quarter	OPTins	2.00%	April 30	Quarterly
2nd Quarter	OPTins	2.00%	July 31	Quarterly
3rd Quarter	OPTins	2.00%	October 31	Quarterly
4th Quarter	OPTins	2.00%	January 31	Quarterly
INTERLOCAL NOTIFICATION	ON			
Application Type	System	Fee	Due Date	Frequency
	email			
Audited Financial Statement	RIS@oid.ok.gov	No fee	180 days after fiscal year-end	Annually
A structical Optimient	email	No foo	100 days often fiscal year and	A
Actuarial Opinion	RIS@oid.ok.gov	No fee	180 days after fiscal year-end	Annually
MOTOR SERVICE CLUB RE	GISTRATION			
Application Type	System	Fee	Due Date	Frequence
Initial	OPTins	\$250.00	At submission	
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Renewal	OPTins	\$100.00	July 1	Annually
		·		Annually
MULTIPLE EMPLOYER WE		·		,
MULTIPLE EMPLOYER WE	ELFARE ARRANGEME System	NT REGISTRATIO	DN OR LICENSE Due Date	,
MULTIPLE EMPLOYER WE Application Type Initial	System OPTins	NT REGISTRATION Fee \$1,000.00	ON OR LICENSE	,
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt	System OPTins OPTins	Fee \$1,000.00 No fee	DN OR LICENSE Due Date At submission At submission	,
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal	System OPTins	NT REGISTRATION Fee \$1,000.00	DN OR LICENSE Due Date At submission	Frequence
Renewal MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement &	System OPTins OPTins OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00	DN OR LICENSE Due Date At submission At submission Prior to expiration date	Frequency
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement &	System OPTins OPTins OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00	DN OR LICENSE Due Date At submission At submission Prior to expiration date	Frequence
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement & Actuarial Certification	System OPTins OPTins OPTins OPTins OPTins	Fee \$1,000.00 No fee \$250.00 No fee	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date	Frequency Annually Annually
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement & Actuarial Certification PERPETUAL CARE CEMETE	System OPTins OPTins OPTins OPTins OPTins OPTins ERY PERMIT	Fee \$1,000.00 No fee \$250.00 No fee	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date 90 days after fiscal year-end	Annually Annually
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement & Actuarial Certification PERPETUAL CARE CEMETE Application Type	System OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00 No fee No fee	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date 90 days after fiscal year-end Due Date	Annually Annually
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement & Actuarial Certification PERPETUAL CARE CEMETE Application Type Initial	System OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00 No fee No fee Fee \$200.00	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date 90 days after fiscal year-end Due Date At submission	Annually Annually Frequence
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement & Actuarial Certification PERPETUAL CARE CEMETE Application Type Initial Renewal	System OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00 No fee Pee \$200.00 \$200.00	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date 90 days after fiscal year-end Due Date At submission March 15	Annually Annually Annually Annually Annually
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement & Actuarial Certification PERPETUAL CARE CEMETE Application Type Initial Renewal	System OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00 No fee No fee Fee \$200.00	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date 90 days after fiscal year-end Due Date At submission	Annually Annually Frequence
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt	System OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00 No fee Pee \$200.00 \$200.00	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date 90 days after fiscal year-end Due Date At submission March 15	Annually Annually Annually Annually Annually
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement & Actuarial Certification PERPETUAL CARE CEMETE Application Type Initial Renewal Reinstatement PHARMACY BENEFIT MA	System OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00 No fee Pee \$200.00 \$200.00	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date 90 days after fiscal year-end Due Date At submission March 15	Annually Annually Annually Annually Annually Annually Annually
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement & Actuarial Certification PERPETUAL CARE CEMETE Application Type Initial Renewal Reinstatement PHARMACY BENEFIT MA Application Type	System OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00 No fee No fee \$200.00 \$200.00 \$400.00	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date 90 days after fiscal year-end Due Date At submission March 15 March 16 - June 13	Annually Annually Annually Annually Annually
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement & Actuarial Certification PERPETUAL CARE CEMETE Application Type Initial Renewal Reinstatement PHARMACY BENEFIT MA Application Type Initial	System OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00 No fee No fee \$200.00 \$400.00 Fee	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date 90 days after fiscal year-end Due Date At submission March 15 March 16 - June 13 Due Date	Annually Annually Annually Annually Annually Annually Annually
MULTIPLE EMPLOYER WE Application Type Initial Initial - Exempt Renewal Renewal-Exempt Audited Financial Statement & Actuarial Certification PERPETUAL CARE CEMETE Application Type Initial Renewal Renewal Reinstatement	System OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins OPTins	NT REGISTRATIO Fee \$1,000.00 No fee \$250.00 No fee No fee \$200.00 \$200.00 \$400.00 Fee \$1,000.00	DN OR LICENSE Due Date At submission At submission Prior to expiration date Prior to expiration date 90 days after fiscal year-end Due Date At submission March 15 March 16 - June 13 Due Date At submission	Annually Annually Annually Annually Frequence Annually Frequence

PROFESSIONAL EMPLOYE	R ORGANIZATIO	N LICENSE		
Application Type	System	Fee	Due Date	Frequency
Initial - Full	OPTins	\$500.00	at submission	
Initial - Exempt	OPTins	\$250.00	at submission	
Initial - Group	OPTins	\$250.00/member	at submission	
Renewal - Full	OPTins	\$250.00	Prior to expiration date	Annually
Renewal - Exempt	OPTins	\$250.00	Prior to expiration date	Annually
Renewal - Group	OPTins	\$250.00/member	Prior to expiration date	Annually
Reinstatement	OPTins	Double the renewal fee	Within 90 days after expiration date	Annually
CPA Quarterly Report				
1st Quarter	OPTins	No fee	April 30	Quarterly
2nd Quarter	OPTins	No fee	July 31	Quarterly
3rd Quarter	OPTins	No fee	October 31	Quarterly
4th Quarter	OPTins	No fee	January 31	Quarterly
RISK PURCHASING GROUP	OR PURCHASIN	NG GROUP REGISTRAT	TION	
Application Type	System	Fee	Due Date	Frequency
Initial	OPTins	\$400.00	At submission	
Renewal	OPTins	\$400.00	Prior to expiration date	Annually
SERVICE WARRANTY ASSO				
Application Type	System	Fee	Due Date	Frequency
Initial	OPTins	\$400.00	At submission	
Renewal	OPTins	\$400.00	November 1	Annually
Reinstatement	OPTins	\$800.00	Renewal app within 90 days or initial app post 90 days after November 1st	
Annual Report	OPTins	No fee	May 1	Annually
Initial - Exemption Request	OPTins	No Fee	November 1	Annually
Renewal - Exemption Reg.	OPTins	No Fee	November 1	Annually
Administrative Fee (refer to SW we		1.0.00	November 1	7 till daily
Reduced Annual Adm	OPTins	\$3,000.00	April 30	Annually
1st Quarter	OPTins	2.00%	April 30	Quarterly
2nd Quarter	OPTins	2.00%	July 31	Quarterly
3rd Quarter	OPTins	2.00%	October 31	Quarterly
4th Quarter	OPTins	2.00%	January 31	Quarterly
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THIRD PARTY ADMINISTR	ATOR LICENSE			
Application Type	System	Fee	Due Date	Frequency
Initial	OPTins	\$100.00	At submission	
Renewal	OPTins	\$100.00	Prior to expiration date	Annually
Reinstatement	OPTins	\$200.00	Within 90 days after expiration date	Annually
Annual Report - Waiver	OPTins	No Fee	April 1	Annually
Annual Report	OPTins	No Fee	June 1	Annually

Application Type	System	Fee	Due Date	Frequency
Initial	OPTins	\$200.00	At submission	
Renewal	OPTins	\$200.00	July 15	Annually

VIATICAL SETTLEMENT PROVIDER LICENSE					
Application Type	System	Fee	Due Date	Frequency	
Initial	OPTins	\$500.00	At submission		
Renewal	OPTins	\$500.00	Prior to expiration date	Annually	
Annual Statement	OPTins	No Fee	March 1	Annually	